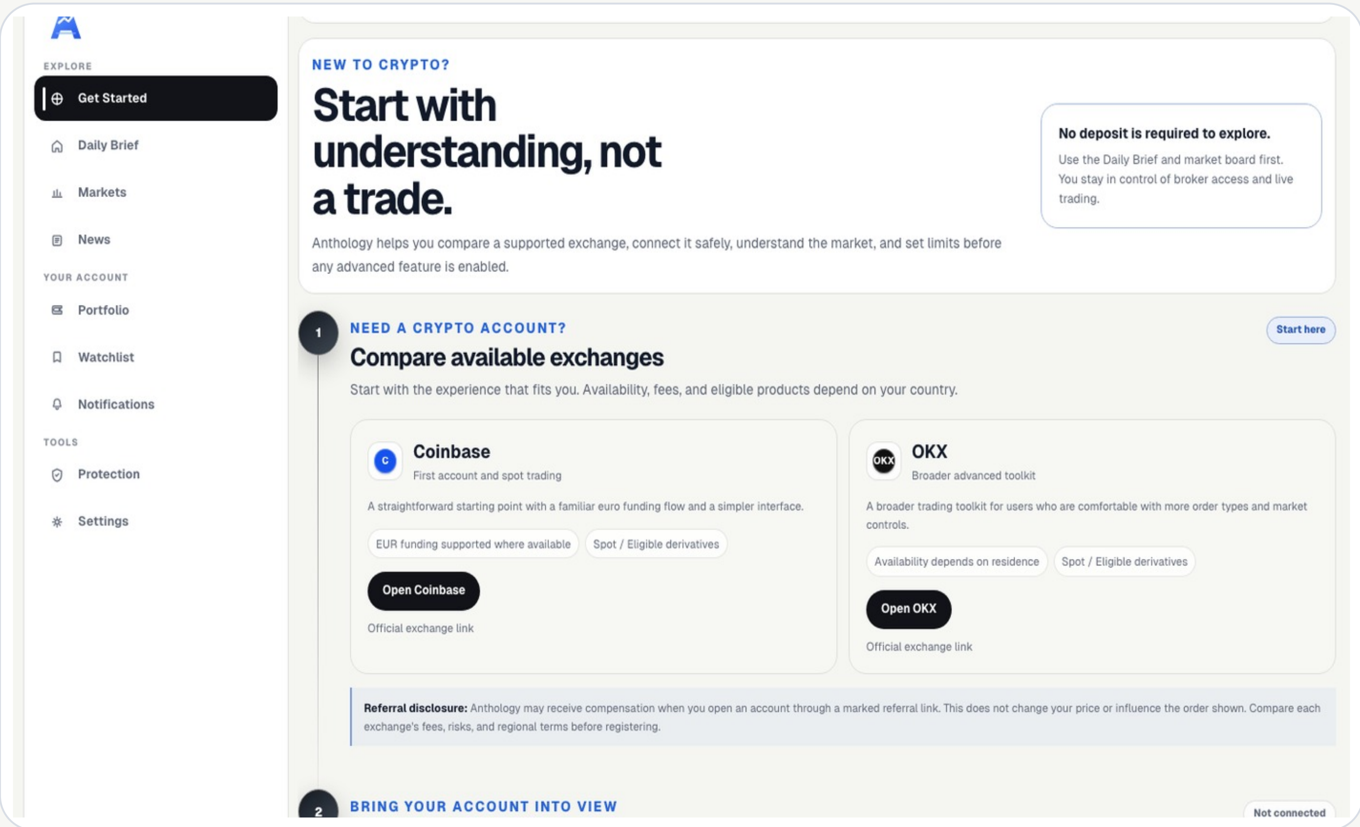
ANTHOLOGY BETA TESTER GUIDE

Your first 15 minutes with Anthology

Explore crypto markets and learn Manual and AI Practice trading with a visual, beginner-friendly walkthrough.

No deposit needed | Practice only | No public checkout



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app.anthology.network

The public beta uses simulated funds. Practice results do not predict live performance, and no strategy can guarantee a profit.

YOUR ROUTE

Start here: the five-step path

You can explore the public market tools before connecting an exchange or depositing money.

1 **Compare exchanges**
Choose a supported venue available in your country.

2 **Connect safely**
Use read and trade access only. Never enable withdrawals.

3 **Build context**
Read the Daily Brief, Markets, News, and your watchlist.

4 **Set protection**
Choose loss, exposure, frequency, and emergency limits.

5 **Compare Manual and AI**
Keep Practice selected and review simulated decisions.

BEST BEGINNER ROUTE

Explore -> Practice -> Connect if requested -> Protect -> Review

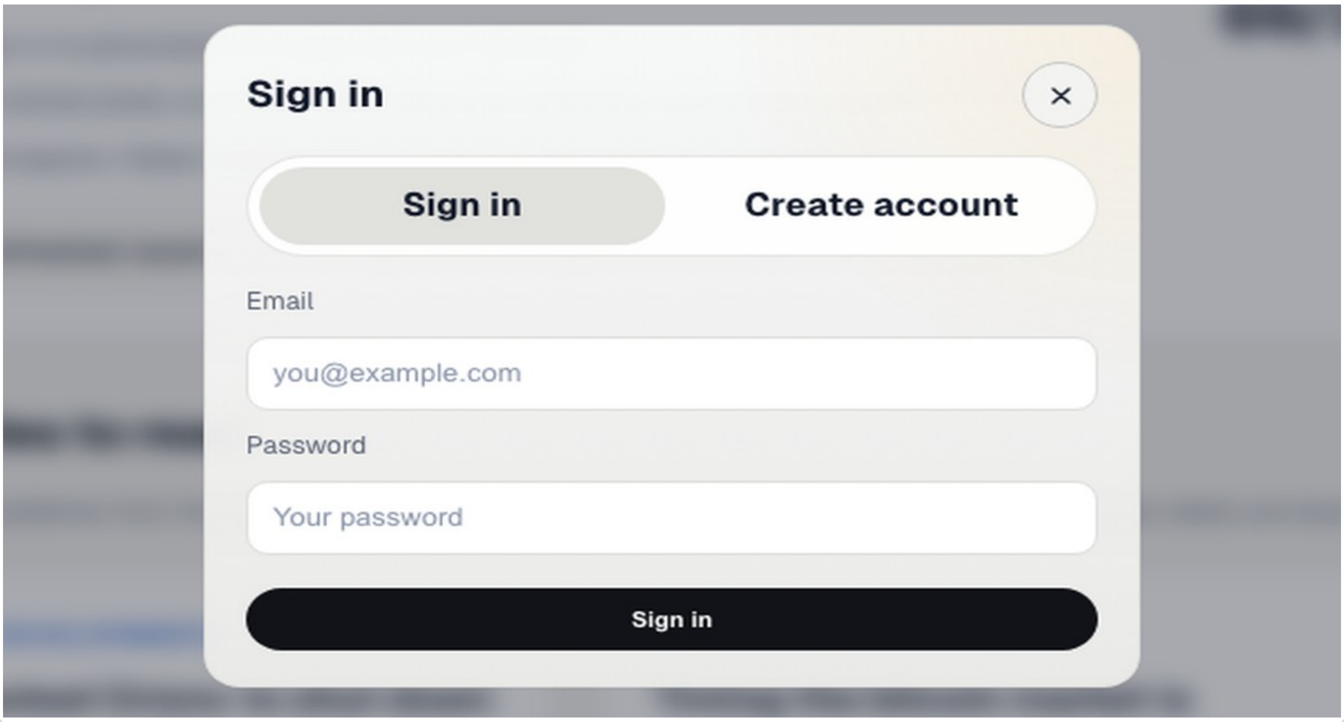
Have a strong password and an authenticator app ready. Keep recovery codes offline and never share them with Anthology support.

STEP 1

Create and secure your account

Your Anthology account keeps portfolio, protection, broker, and activity data separate from other users.

THE SIGN-IN DIALOG OPENS OVER YOUR CURRENT PAGE



Create or sign in

1. Select **Sign in** from any public page.
2. Choose **Create account** if you are new.
3. Enter your email and a strong, unique password.
4. Return to Sign in after registration.

Add two-factor authentication

Open **Settings**, find account security, and add an authenticator or passkey. On future sign-ins, enter your password first; the verification prompt appears only when required.

NEVER SHARE

Do not enter an exchange password, authenticator seed, recovery code, or API private key in chat, email, or a support message.

STEP 2

Choose and connect an exchange

Connections are optional in the public beta. Availability and products depend on your country and account.

Coinbase

A familiar starting point for spot trading and eligible derivatives. EUR funding may be available, but derivatives collateral can require USD or USDC.

OKX

A broader advanced toolkit with spot and eligible derivatives. Product access and account configuration vary by region.

Connect in Anthology

1. **Open Settings**
   Turn on Show advanced tools, then open Broker Connections.
2. **Create a separate API key**
   Use a dedicated Anthology key rather than reusing another app's key.
3. **Choose minimum permissions**
   Read/view is required. Add trade only if you intend to use live execution.
4. **Save, Check, Run readiness**
   Anthology validates connectivity, permissions, eligibility, and safety state.

API PERMISSION CHECKLIST

Read / view	Yes
Trade	Only for live trading
Transfer / withdraw	No - never required
IP whitelist	Use the deployment IP when the exchange supports it

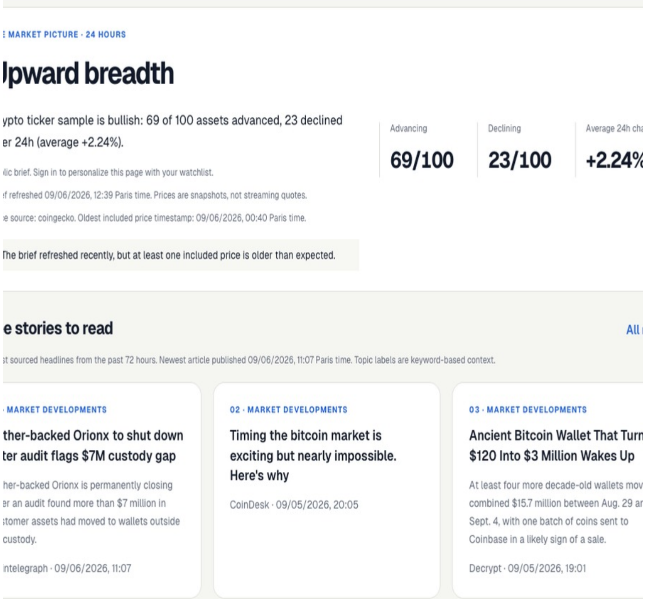
API credentials are normally shown once by the exchange. Anthology stores them encrypted and does not display the secret back to you.

STEP 3

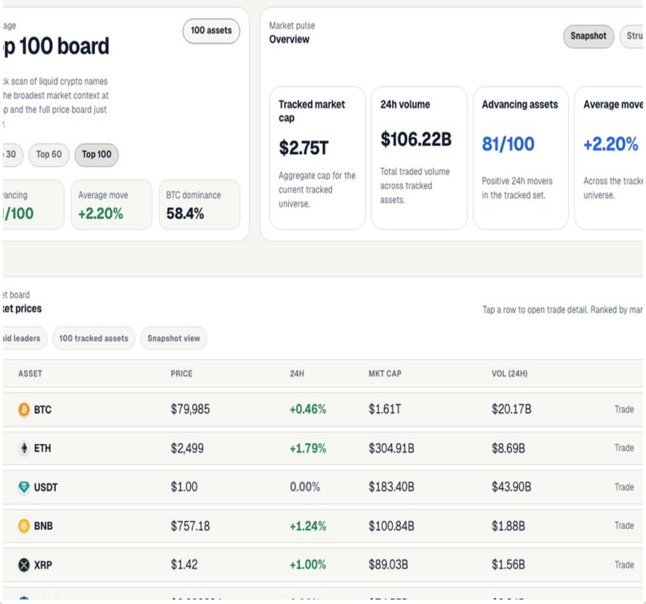
Explore before you fund

Use market context to learn the interface before any real order can be submitted.

DAILY BRIEF



MARKETS



Daily Brief

A plain-language market picture, selected news, and asset summaries. The public brief is available before sign-in; signing in can personalize it with your watchlist.

Markets

A ranked price board with market cap, volume, and 24-hour movement. Prices are snapshots rather than a promise of the exact execution price.

What to look for

- Check the refresh time and any stale-data warning before relying on a number.
- Use News to understand context; a headline is not automatically a trade signal.
- Build a small watchlist instead of following every asset at once.
- Treat every signal as an idea with uncertainty, never a guaranteed outcome.

STEP 4

Set protection before opportunity

Decide what you can afford to lose before deciding what you hope to earn.

A guardrail is a limit that can reduce or block an order before it reaches an exchange.

Guardrails help control operational risk; they cannot remove market, leverage, liquidity, or exchange risk.

Daily loss

Stops new activity after the configured daily-loss boundary is reached.

Position size

Limits how much a single idea or asset can expose.

Trade frequency

Controls daily trade count and spacing between orders.

Cooldown

Pauses activity after a configured sequence of losses.

Pending orders

Caps how many live orders can wait at once.

Emergency pause

Immediately blocks new automated execution until resumed.

A SAFE FIRST CONFIGURATION

Use Practice mode throughout the public beta. For any separately authorized private live test, begin with the smallest exchange-permitted order, a loss amount you can absorb, limited concurrent exposure, and the emergency pause within easy reach.

STEP 5

Manual, AI, paper, and live

Two separate choices matter: who proposes or submits the order, and whether the order is simulated or real.

MODE	WHAT IT MEANS	BEGINNER NOTE
Manual	You choose and submit	Best for learning the order flow
AI	The system may select eligible trades	It can also correctly choose not to trade
Paper	Simulated execution	No real capital is placed at risk
Live	Real broker execution	Not available in the public beta

How to test AI safely

1. **Select Practice**
   Confirm no real-money order can be submitted.
2. **Set limits**
   Save Protection settings before testing a strategy.
3. **Turn AI on**
   Allow the system to evaluate simulated opportunities.
4. **Review evidence**
   Use Strategy, Notifications, and Activity to understand outcomes.

For eligible private live accounts, unlock remains active until manually locked. If only entry unlock is inactive, new exposure is blocked while verified protective exits remain eligible.

A falling spot price is not itself a sell instruction. A configured exit rule must trigger, and broker execution can still fail or slip.

KNOW THE INSTRUMENT

Spot, long, short, and futures

The direction of a view and the product used to express it are different concepts.

Spot

You buy or sell the asset itself. A spot holding generally benefits when its price rises.

Long

A position designed to benefit if price rises. A long can be spot or a derivatives position.

Short

A derivatives position designed to benefit if price falls. Losses occur if price rises.

Futures

A contract linked to an asset price. Margin and leverage can amplify both gains and losses.

Why futures may remain unavailable

- The exchange account or region is not eligible for derivatives.
- The API key lacks derivatives trading permission.
- The derivatives wallet has insufficient USD or USDC buying power.
- The minimum whole contract costs more margin than the configured limit.
- The broker preview, signal filter, or a protection rule rejects the order.

COINBASE COLLATERAL NOTE

EUR in a spot cash wallet may not automatically become derivatives buying power. Eligible live futures can require supported collateral, sufficient margin, and a broker-approved minimum contract. Public beta trades remain simulated.

READ THE DASHBOARD

What the numbers mean

Broker balances and strategy performance answer different questions and should not be treated as the same total.

Priced balance

The current estimated value of assets for which a live price is available.

Strategy PnL

Open plus closed profit or loss from trades Anthology is tracking.

Closed-trade PnL

Realized result from tracked trades that have already exited.

Outside strategy

Deposits, manual activity, rewards, or assets not yet tracked by the strategy.

Open exposure

Capital currently exposed through tracked open positions.

Buying power

Funds the broker currently reports as available for the selected product.

WHERE TO CHECK WHAT HAPPENED

Portfolio shows balances and exposure. **Strategy** explains tracked performance. **Notifications** reports important execution and blocking events. **Activity** provides the detailed order and decision trail.

A falling balance can reflect market movement, fees, or open positions. Negative closed-trade PnL means a loss has already been realized; it is not repaired by simply increasing trade frequency.

WHEN THE BOT WAITS

Why no order was placed

Work through this list in order. Do not loosen every limit merely to force activity.

1. **Session** — You are signed in and your session has not expired.
2. **Mode** — Practice and AI are selected for the public beta.
3. **Connection** — Broker status and readiness checks pass.
4. **Certification** — Trading and derivatives eligibility are current at the broker.
5. **Funds** — The correct quote asset or derivatives collateral is available.
6. **Minimum** — The configured amount can fund at least one eligible contract or order.
7. **Signal** — Confidence and expected edge pass after estimated costs.
8. **Protection** — Loss, exposure, frequency, cooldown, and pending-order limits allow it.
9. **Market** — The pair is open, liquid, and supported by the selected broker.
10. **Evidence** — Notifications and Activity explain the final outcome.

WAITING CAN BE HEALTHY

A healthy bot is not measured by constant trading. It should remain inactive when estimated edge does not exceed costs, collateral is unavailable, or a protection rule blocks the order.

BUILD CONFIDENCE

A safer first week

Move forward only when you can explain what the interface is showing and why an order would be allowed or blocked.

Day 1

Explore

Read the Daily Brief, scan Markets, and define a short watchlist.

Day 2

Paper mode

Observe several ideas and follow simulated entries, exits, and costs.

Day 3

Secure

Enable 2FA and create a dedicated exchange API key with minimum permissions.

Day 4

Protect

Set conservative limits and practice using Emergency pause.

Day 5+

Review

Compare simulated decisions and report unclear outcomes or blocks.

Keep control visible

Use FAQ at the bottom of the sidebar for common answers. Review Notifications and Activity regularly, and never assume silence means a trade occurred. Public beta testing does not require a deposit.

Start: app.anthology.network/get-started